

Dahlia Hill started with a child's gift of 6 dahlia bulbs to her mother, a father's ingenuity to plant them on a hill, and a family's vision to build a gardening legacy of education, community building, and horticultural development.

Today, Dahlia Hill is not just the legacy of the Breed family, but our legacy as well. Just as Charles Breed contributed to the organization's future existence through his initial planned giving gesture, we ask you join Dahlia Hill's mission to extend this valuable community venue and resource forever through your own planned gift.

## Planned Gifts can be made in several ways:

**BEQUESTS:** Will provisions are the most frequently used deferred giving vehicle. All you need is an attorney and appropriate bequest language.

**GIFTS OF STOCKS, BONDS AND MUTUAL FUNDS:** Gifts of securities are especially advantageous if they have appreciated in value. Gifts of stocks held longer than one year avoid capital gains tax completely. In addition, donors receive a tax deduction for the market value of the gift.

**BENEFICIARY DESIGNATION:** You can designate Dahlia Hill as beneficiary of a life insurance policy, a retirement fund, or a bank account.

**LIFE INSURANCE:** Transfer ownership of a policy to Dahlia Hill and gain an immediate charitable tax deduction for the lesser of the policy's fair market value or the premiums paid. Give a paid-up policy and receive a deduction for the policy's cash value. You can also make Dahlia Hill a partial beneficiary of your employee life policy.

**CHARITABLE GIFT ANNUITIES:** These are popular among older donors because of high payment rates. A CGA is a contract between the donor and a charity. Donors get lifetime income, and Dahlia Hill receives the remaining balance.

**CHARITABLE REMAINDER TRUSTS:** These life income vehicles can be set up to focus on either predictable payments or inflation abatement. Upon the death of the payee(s), Dahlia Hill receives the principal value.

**REAL ESTATE:** Give a residence, farm or vacation property, gain a charitable gift deduction and retain the right to live in it.

**DONOR ADVISED FUNDS:** These donor-held accounts function like personal foundations. They allow donors to make tax-deductible contributions when circumstances warrant and defer allocation decisions until donors are ready to make them.

**MEMORIAL GIFTS:** Dahlia Hill is pleased to accept gifts made in honor of persons deceased or living. Families will be notified as appropriate.

For more information on making your own Planned Gift to support Dahlia Hill's future, please contact: dahlia.hill.society@gmail.com

## Address

989 631 0100

## **Equiline Museum Hours**

989 631 0100

